

<b>Code</b>	<b>LCG</b>
<b>Company name</b>	LICOGI 16 Joint Stock Company
<b>Date</b>	10/13/2021
<b>Subject</b>	Notice of record date for dividend payment & implementing rights

**Content:**

On October 12, 2021, the Hochiminh Stock Exchange issued Announcement No.1787/TB-SGDHCM about the record date of LICOGI 16 Joint Stock Company as follows:

- Ex-right date: October 20, 2021

- Record date: October 21, 2021

1. Reason & Purpose:

- To pay stock dividend for 2020;
- To implement rights to buy shares.

2. Content:

a. To pay stock dividend for 2020:

- Exercise ratio: 100:8 (Those who own 100 shares will be received 08 new shares.)
- Expected issue volume: 9,219,853 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date, shareholder A owns 101 shares. With 100:8 performing ratio, the shareholder A will receive:  $101 * 8/100 = 8.08$  shares. According to rounding policy, the shareholder A will receive 08 new shares and fractional shares of 0.08 will be cancelled.
- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
  - + Shareholders whose shares have not been deposited: at LICOGI 16 Joint Stock Company (Address: 26A Phan Dang Luu, ward 6, Binh Thanh District, Hochiminh.)

b. To implement rights to buy shares:

- Exercise ratio: 115,248,172:50,000,000 (Those who own 01 share will receive 01 right, and with every 115,248,172 rights will be entitled to purchase 50,000,000 new shares.)

- Expected issue volume: 50,000,000 shares
- Issuing price: VND10,000/share
- Rounding plan: The number of newly issued shares bought by each existing shareholder will be rounded down.
- For example: At the record date, the shareholder A owns 101 shares. With performing ratio 115,248,172:50,000,000, the shareholder A will purchase:  $101 * 50,000,000 / 115,248,172 = 43.81$  shares. According to rounding policy, the shareholder A purchases 43 new shares.
- How to deal with fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
- Regulation on rights transfer:
  - Time for rights transference: from November 01, 2021 to November 17, 2021
  - The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and deposit: from November 01, 2021 to November 22, 2021.
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at LICOGI 16 Joint Stock Company (Address: 26A Phan Dang Luu, ward 6, Binh Thanh District, Hochiminh.).
- Bank for blocking depository money:
  - Account holder: LICOGI 16 Joint Stock Company
  - Account number: 26091985224
  - Bank: TPbank – Ho Chi MinhDo branch.